

**RESULTS OF ANNUAL GENERAL MEETING**

The board of directors (the “**Board**”) of Net Pacific Financial Holdings Limited (the “**Company**”) is pleased to announce that at the Annual General Meeting (“**AGM**”) of the Company held on 28 April 2016, all resolutions relating to the matters as set out in the Notice of AGM dated 6 April 2016 were duly passed by way of poll. Ardent Business Advisory Pte. Ltd. had been appointed as the Company’s Scrutineers for the AGM.

Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), the Board wishes to announce the following:

(a) The breakdown of all valid votes cast at the AGM is set out below.

No.	Resolutions	Total no. of valid votes cast at AGM	FOR		AGAINST	
			Number of shares	As a percentage of total number of valid votes cast at AGM (%)	Number of shares	As a percentage of total number of valid votes cast at AGM (%)
1	Directors’ Statement and Audited Financial Statements for the financial year ended 31 December 2015	184,214,000	184,214,000	100.00	0	0.00
2	Declaration of a first and final dividend one-tier tax exempt dividend of 0.38 Hong Kong cents per ordinary share for the financial year ended 31 December 2015	184,214,000	184,214,000	100.00	0	0.00
3	Re-election of Mr Chin Fook Lai as a Director of the Company (Article 107)	184,214,000	184,214,000	100.00	0	0.00
4	Re-election of Mr Kwok Chin Phang as a Director of the Company (Article 107)	182,639,000	182,639,000	100.00	0	0.00
5	Re-election of Mr Wu Houguo as a Director of the Company (Article 107)	184,214,000	184,214,000	100.00	0	0.00

No.	Resolutions	Total no. of valid votes cast at AGM	FOR		AGAINST	
			Number of shares	As a percentage of total number of valid votes cast at AGM (%)	Number of shares	As a percentage of total number of valid votes cast at AGM (%)
6	Re-election of Mr Cheung Ting Chor as a Director of the Company (Article 107)	182,639,000	182,639,000	100.00	0	0.00
7	Approval of Directors' fees amounting to S\$165,500 for the financial year ended 31 December 2015	184,214,000	184,214,000	100.00	0	0.00
8	Re-appointment of Foo Kon Tan LLP, Chartered Accountants, as Auditors and to authorise the Directors to fix their remuneration	184,214,000	184,214,000	100.00	0	0.00
9	Authority to allot and issue shares in the capital of the Company and/or instruments pursuant to Section 161 of the Act	184,214,000	184,214,000	100.00	0	0.00
10	Authority to grant options and issue shares under the Net Pacific Employee Share Option Scheme	54,153,700	54,153,700	100.00	0	0.00

(b) Shareholders who are also the Company's directors and employees ("**Abstaining Parties**") and who are eligible to participate in the Net Pacific Employee Share Option Scheme (the "**Scheme**") (including proxies of such shareholders), abstained from voting on Resolution 10 relating to the Scheme at the AGM. The number of shares held by the Abstaining Parties amounted to 130,060,300 shares in aggregate.

(c) Ardent Business Advisory Pte. Ltd. was appointed as the scrutineer for the AGM.

**By Order of the Board**

Ong Chor Wei @ Alan Ong  
Chief Executive Officer

28 April 2016

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**"), for compliance with the Catalist Rules. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*