

RESULTS OF EXTRAORDINARY GENERAL MEETING

The board of directors (the “**Board**”) of Net Pacific Financial Holdings Limited (the “**Company**”) is pleased to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 28 April 2016, the resolution relating to the matter as set out in the Notice of EGM dated 6 April 2016 was duly passed by way of poll.

Pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”), the Board wishes to announce the following:

- (a) The breakdown of all valid votes cast at the EGM is set out below.

No.	Special Resolution	Total no. of valid votes cast at EGM	FOR		AGAINST	
			Number of shares	As a percentage of total number of valid votes cast at EGM (%)	Number of shares	As a percentage of total number of valid votes cast at EGM (%)
1	To approve the Proposed Adoption of New Constitution	184,214,000	184,214,000	100.00	0	0.00

- (b) There is no party who is required to abstain from voting on the resolution tabled at the EGM.
(c) Ardent Business Advisory Pte. Ltd. was appointed as the scrutineer for the EGM.

By Order of the Board

Ong Chor Wei @ Alan Ong
Chief Executive Officer

28 April 2016

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”), for compliance with the Catalist Rules. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*